



PROFESSIONAL ADVISOR GROUP

LEARN + NETWORK + GROW

The Catholic Foundation's **Professional Advisors Group (PAG)** is comprised of trusted professionals, including estate planning lawyers, financial planners, insurance professionals, accountants, funeral directors, and trust officers.

Join this dynamic group for an annual membership fee of only \$100 by visiting www.CatholicFoundationMichigan.org/PAG!

BENEFITS

- Listing of contact information on the Catholic Foundation website
- Recognition in annual report
- Free admission to Annual Estate Planning CEU Seminar (*\$50 value*)
- Invitation to Foundation events, social mixers, and private mass with other faithful Catholics
- Work with Foundation's donors and leverage additional gifting options
- Represent your parish through the Foundation's professional network

OBJECTIVES

- Educate members on the Catholic Foundation's impact and mission
- Support our members' growth by leveraging the Foundation's charitable tools and resources
- Bring together individuals around pertinent educational topics such as estate and gift planning
- Offer professional expertise to those who are navigating charitable giving options
- Cultivate growth in faith stewardship throughout the Church in Michigan

ABOUT US

Igniting Hearts. Invest. Serve. Grow.

The Catholic Foundation of Michigan inspires faith-filled charitable giving and manages assets to provide perpetual funding for Catholic parishes, schools, ministries and nonprofit organizations in Michigan today and long into the future.

www.CatholicFoundationMichigan.org/PAG
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